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Business Model Optimization: A Key Driver of Efficiency and Profitability





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We are a firm with over 25 years of experience, collaborating closely with our clients and offering them Business Intelligence solutions in the realms of Business Consultancy, Administration and Accounting, Legal, Human Capital, Technology, and Process Improvement.

We are convinced that **education**, **experience**, **commitment**, **and innovation** are the foundation for delivering successful solutions for your business.

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If you wish to know more about our services or have any inquiries regarding our company, please contact us via email at info@competimex.com. We are also available through +52 (55) 5616 7283 ext. 101.



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- A customer—centric hybrid model-integrating physical and digital channels—is the most effective strategy to grow revenue, deepen loyalty, and build resilience in subdued-demand markets.
- A rigorous business diagnostic focuses resources on the highest-return areas, revealing bottlenecks and improvement opportunities before redesigning the business model.
- Operational optimization—enabled by agile methodologies, automation, and external advisory—converts
 efficiency into sustained profitability and accelerates competitive advantage.

In today's business landscape, competition is fiercer than ever. Emerging technologies, shifting consumer behavior, and globalization have lowered barriers to entry, forcing companies to adapt or risk irrelevance. In this context, optimizing the business model and strengthening management discipline is no longer optional—it is a strategic imperative.

Trend: The Customer-Centric Hybrid Model

In a dynamic market, business-model innovation is as critical as product or service innovation. The most effective approach today is a customer-centric hybrid model that strategically integrates physical and digital channels to deliver a seamless, personalized experience at every touchpoint.

It is also worth noting that a subdued-demand environment and a complex regulatory framework are impacting companies. Administrative burden, operating costs, and competitive pressure require process optimization and innovation to reduce expenses, improve efficiency, and maintain competitiveness.

According to Ernst & Young's study, "Challenges and

and Trends for Companies in Latin America in 2025,"
70% of companies in Latin America report that regulatory, technological, and market changes in 2024–2025 have significantly altered their business models.

In this context, optimizing the business model yields substantial benefits such as:

- Expanded market reach and diversified revenue streams
- Greater resilience to market volatility
- Optimized resource allocation and real-time customer engagement
- Driving customer loyalty through personalized interactions





COMPETIMEXTRA Business Intelligence for Your Enterprise

Business Process Optimization Physical & Digital Channel Performance Review *Business Model Canvas *Technology Stack Assessment & Data Integration *Key Performance Indicator Measurement 1 Optimization Strategy Design Omnichannel Integration *Seamless Experience *Cost Reduction & Margin Expansion *Margin Expansion 4 4

Source: Competimex, S.C., proprietary analysis

Business Diagnostic: The Starting Point

Before redesigning the business model, **the company should conduct a rigorous diagnostic of its current state.** This assessment surfaces strengths, weaknesses, opportunities, and threats, enabling resources to be directed toward the highest-return areas. Core tools for the assessment:

- Business Model Canvas to map how value is created, delivered, and captured.
- SWOT analysis to prioritize strategic improvements.
- Critical KPIs such as customer satisfaction, sales conversion, retention, and operational efficiency.

To implement a hybrid model, analyze at minimum:

• Omnichannel integration and consistency between physical and digital touchpoints.

- Data usage and integration to personalize the customer experience.
- Resource allocation by channel and corresponding performance/ROI.

Bottom line: Measure precisely before you invest. A robust diagnostic prevents unnecessary spend and maximizes impact.

Operational Optimization: Efficiency and Profitability

With the assessment in hand, the next step is **to translate insights into concrete improvements** that lift efficiency and profitability.

Key initiatives to implement the hybrid model:

- Integrate physical and digital channels into a coherent, omnichannel experience.
- Apply short-cycle Agile (Scrum) for flexibility and continuous improvement; Lean Management to eliminate waste and compress lead times; and Six Sigma for quality control and process optimization.
- Automate repetitive tasks.
- Implement intelligent supply-chain planning.
- Use real-time data to dynamically adjust operations.

From this program, you can expect lower operating costs, higher conversion, stronger cross-selling, and the release of resources for innovation and growth, among other benefits.





External Support as a Change Accelerator

There are situations where, even with full awareness of the need to optimize the business model, an organization cannot execute the transformation on its own. Signals that external support is warranted include a lack of specialized internal capabilities, bandwidth constraints that limit continuous improvement, or recurring errors that remain unresolved.

In these cases, engaging consultants, advisors, or strategic partners can provide the expertise, tools, and perspective required to implement change effectively and sustainably.

What external experts can contribute:

- A fresh, unbiased perspective.
- Identification of hidden opportunities.
- Transfer and adaptation of cross-industry best practices.
- Risk reduction and fewer implementation errors.

Optimizing the business model is not a one-time effort but a continuous discipline that requires rigorous measurement, agile adaptation, and—when necessary—specialized support. In a challenging environment, optimization isn't optional; it's the only path to remain competitive.

At Competimex, S.C., we provide specialized consulting to operationalize these adjustments end to end—from identifying vulnerable activities to optimizing processes and upskilling key personnel—enabling regulatory compliance without disrupting day-to-day operations.





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